

Financial Worksheet

	Amount		Amount
<b>Question Panel</b>			
How many people are in your household (including yourself)		How much do you have in Voluntary Funds?	
<b>Income</b>			
Borrower # 1 Monthly Income from Employment		Borrower #1 - Frequency of Pay Period	
Borrower # 1 Monthly Governmental Benefits & Insurance Income		Borrower # 1 Monthly Unemployment Income	
Borrower # 2 Monthly income from Unemployment		Borrower # 2 Frequency of Pay Period	
Borrower # 2 Monthly Governmental Benefits & Insurance Income		Borrower # 2 Monthly Unemployment Income	
Monthly Rental Income		Monthly Alimony Income	
Monthly Child Support Income		Other Monthly Income <b>Description</b>	
Other Monthly Income		Total Monthly Income	
<b>Expenses Family</b>			
Monthly Auto Maintainence		Monthly Food	
Monthly Medical/Dental		Monthly Alimony Paid	
Monthly Child Support Paid		Monthly Child Care	
Monthly Entertainment		Monthly Tuition School Expenses	
Other Monthly Family Expenses <b>Description</b>		Other Monthly Family Expenses	
Total Monthly Family Expenses			
<b>Home</b>			
Monthly Taxes		Monthly Home Repairs	
Other Monthly Home Expenses <b>Description</b>		Other Monthly Home Expenses	
HOA Monthly DUES		Total Monthly Home Expenses	
<b>Utilities</b>			
Monthly Cable TV		Monthly Electricity	
Monthly Natural Gas		Monthly Phone/Internet	
Monthly Sewer/Water		Other Monthly Utility Expenses <b>Description</b>	
Other Monthly Utility Expenses		Total Monthly Utility Expenses	
<b>Work</b>			
Monthly Dry Cleaning		Monthly Parking	
Monthly Union Dues		Other Monthly Work Expenses <b>Description</b>	
Other Monthly Work Expenses		Total Monthly Work Expenses	

<b>Insurance</b>			
Monthly Auto Insurance		Monthly Health Insurance	
Monthly Life Insurance		Other Monthly Insurance Description	
Other Monthly Insurance Expenses		Total Monthly Insurance Expenses	
<b>Contributions</b>			
Monthly Church/Charity Contributions		Other Monthly Contributions Expenses <b>Description</b>	
Other Monthly Contributions Expenses		Total Monthly Contributions Expenses	
<b>Debt - Auto</b>			
Monthly Auto Payment 1		Monthly Auto Payment 2	
Total Monthly Auto Payments			
<b>Debt - Credit Card</b>			
Monthly Credit Card Payment 1		Monthly Credit Card Payment 2	
Monthly Credit Card Payment 3		Monthly Credit Card Payment 4	
Total Credit Card Payment			
<b>Debt - Mortgage</b>			
1st Lien Monthly Payment Resident		2nd Lien Monthly Payment Resident	
Monthly Student Loan Payments		Other Monthly Loan 1 <b>Description</b>	
Other Monthly Loan 1 Payment		Other Monthly Loan 2 <b>Description</b>	
Other Monthly Loan 2 Payment		Total Monthly Mortgage/Loans	
<b>Assets</b>			
Home		401 K Accounts	
Automobile		Checking Account	
Savings Account		IRA/Keogh Accounts	
Stocks/Bonds		Motor Home/Travel Trailers	
Other Recreational Vehicles		Real Estate	
Other Asset <b>Descriptions</b>		Other Assets	
Asset Total			

**Please complete to the best of your knowledge and complete to it entirety.**